

How do I transfer funds between accounts?

Quick, One-time Transfers

Quick transfers allows you to perform one-time transfers for configurable predetermined dollar amounts or for a single free form amount. You can make transfers to and from internal and previously linked external accounts.

1. Select the account you want to transfer **From**.
2. Enter the **Amount** to transfer or select from the list of convenient predetermined accounts.
3. Select the account you would like to transfer **To**.
4. You'll notice your selections have populated on the bottom of the screen. Click the **Submit Transfer** button (a one-time security verification may be required), and then click the **Verify** button. A successful message will display to confirm your transfer has been completed.

Transfers

Quick Classic Scheduled History

Quick Transfer [Transfer Policy](#)

[For more options go to the classic tab >](#)

1 From

- Freedom Ckg ****0246 \$100.00
- Freedom Checking ****8387 \$100.00
- Simply Savings *3333 \$100.00

2 Amount Today 16 AUG 2022

\$20	\$40
\$50	\$60
\$80	\$100
\$200	\$300
\$400	\$500
\$1,000	\$2,000
\$3,000	\$4,000
\$5,000	

3 To

- Freedom Ckg \$100.00
- Freedom Checking \$100.00
- Simply Savings \$100.00

From Freedom Ckg ****0246 Amount 20.00 To Freedom Checking ****8387 **4** Submit Transfer

Standard One-time or Recurring Transfers

Standard transfers allows you to perform both one-time and recurring transfers, as well as loan payments.

1. Select the source account from the **From** dropdown menu.
2. Select the destination account from the **To** dropdown menu.
3. Select the **Amount** you want to transfer.
4. Choose the **Date** (or **Start Date**) you want the transfer to take place.
5. Select the **Frequency** the transfer will repeat on. Select the **Ending** date of the recurring transfer, if prompted (depending on which frequency you chose). Add memo (optional).
6. Click the **Submit Transfer** button.

The screenshot shows the 'Transfers' interface with the 'Classic' tab selected. The 'Make a Transfer' form is displayed with the following fields and callouts:

- 1**: From Account dropdown menu showing 'Freedom Ckg ****0246'.
- 2**: To Account dropdown menu showing 'Freedom Checking ****8387'.
- 3**: Amount input field showing '\$ 50.00'.
- 4**: Start Date input field showing '08/16/2022'.
- 5**: Frequency dropdown menu showing 'Monthly'.
- 6**: Submit Transfer button.

Additional details in the interface include: 'Next 30 Days Scheduled' with a note 'You have no transfers scheduled in the next 30 days', a link to 'see all scheduled', and an option to '+ Add Memo'.