Heartland Bank and Trust Company
Asset Management & Trust Services

Trust Reporter Enrollment Request

To enroll in Heartland Bank's Trust Reporter Service, please complete the form below, print, sign, and fax to 309-661-7938 or mail to: Heartland Bank Asset Management and Trust Services, 200 W. College Ave., Normal, IL 61761.

☐ **Yes, I would like to enroll in Trust Reporter Online Access**

CUSTOMER INFORMATION		
Last Name:	First Name:	Middle Initial:
Address Line 1:		
Address Line 2:		
City:	State:	ZIP:
Date of Birth:	Last four digits of your Social Security number:	
Daytime Phone:	Evening Phone:	
Email Address:		
What do you want your *Inquiry Code* to be? *(The Inquiry Code is used to verify your identity before discussing your account over the phone.)*		

The following people have my permission to view my account.
(Please complete an additional enrollment form for each person listed below.)

1.	**Please Initial here:**
2.	**Please Initial here:**

Account numbers to which you would like Heartland Bank Trust Reporter Access:

1.	☐ **I wish to receive digital statements.** (***I understand I will not receive paper statements.***)
2.	☐ **I wish to receive digital statements.** (***I understand I will not receive paper statements.***)
3.	☐ **I wish to receive digital statements.** (***I understand I will not receive paper statements.***)
4.	☐ **I wish to receive digital statements.** (***I understand I will not receive paper statements.***)

AUTHORIZATION: If this is a joint account, all owners must sign this form before we can process the request.

I/We have read, understand, and agree to the Terms of Service that govern the use of this service. By signing below, you authorize Heartland Bank and Trust Company to provide access to your Account and/or Statement(s) through this secure internet service.

Name: _____

Authorized Signature: _____

Name: _____

Authorized Signature: _____

When your application has been processed your login information and a Quick Start Guide will be sent to the address we have on file for you. For security reasons, Trust Reporter login information can not be emailed. Incomplete applications will not be processed.

For Heartland Bank Use Only
Administrator Approval: Date:

Customer Verification: ☐ Known Customer ☐ Driver's License